

**National Highways Infra Investment
Managers Private Limited**

(Investment Manager to National Highways Infra Trust)

CIN: U65929DL2020GOI366835 | Website: www.nhit.co.in | Email: nhiimpl@nhit.co.in



Date: 28th May, 2025

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Dear Sir/Madam,

Ref.: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Statement indicating the utilization of issue proceeds of Listed Zero Coupon Bonds (Non-Convertible Debt Securities) for the quarter ended 31st March, 2025

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI's Operational Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July, 2022 and Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2018/71 dated 13th April, 2018, Statement indicating the utilization of issue proceeds of Listed Zero Coupon Bonds (Non-Convertible Debt Securities) of National Highways Infra Trust ("NHIT" or "Trust") for the quarter ended 31st March, 2025, is enclosed herewith.

Kindly take the information on record.

Thanking you

Yours faithfully

For **National Highways Infra Trust**
By Order of the Board
National Highways Infra Investment Managers Private Limited

GUNJAN SINGH
Digitally signed by
GUNJAN SINGH
Date: 2025.05.28
20:07:32 +05'30'

Gunjan Singh
Company Secretary and Compliance Officer

CC: SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor,
122 Dinshaw Vachha Road,
Churchgate, Mumbai 400 020

Enclosed: As Above

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhit.co.in

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Annex - IV-A

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks , if any
1	2	3	4	5	6	7	8	9	10
National Highways Infra Trust	INE0H7R07058	Private Placement	Zero Coupon, Rated, Secured, Listed, Redeemable, Non-Convertible Private Placement of Debentures Series - I STRPP B DATE OF MATURITY 30/01/2035	30/01/2025	Rs. 499.99 Cr.	Rs. 499.99 Cr.	No	NA	NA
National Highways Infra Trust	INE0H7R07066	Private Placement	Zero Coupon, Rated, Secured, Listed, Redeemable, Non-Convertible Private Placement of Debentures Series - I STRPP A DATE OF MATURITY 30/01/2034	30/01/2025	Rs. 499.99 Cr.	Rs. 499.99 Cr.	No	NA	NA



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B. Statement of deviation/ variation in use of Issue proceeds:

Particulars		Remarks
Name of listed entity		National Highways Infra Trust
Mode of fund raising		Private Placement
Type of instrument		1. Zero Coupon, Rated, Secured, Listed, Redeemable, Non-Convertible Private Placement of Debentures Series - I STRPP A DATE OF MATURITY 30/01/2034 2. Zero Coupon, Rated, Secured, Listed, Redeemable, Non-Convertible Private Placement of Debentures Series - I STRPP B DATE OF MATURITY 30/01/2035
Date of raising funds		30/01/2025
Amount raised		Rs. 999.99 Cr
Report filed for the period ended		31 st March, 2025
Is there a deviation/ variation in use of funds		No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Not Applicable
If yes, details of the approval so required?		-
Date of approval		-
Explanation for the deviation/ variation		-
Comments of the audit committee after review		-
Comments of the auditors, if any		-
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:		



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Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.



Name of signatory: Mathew George

Designation: CFO - NHIMPL

Date: 28.05.2025

