

Date: 25th April, 2025

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Subject: Information under Chapter XIV - Centralized Database for corporate bonds/debentures, Annexure XIV-B of SEBI Master Circular dated 22nd May, 2024 for of National Highways Infra Trust ("NHIT" or "Trust")

Dear Sir/Madam,

This is with reference to the Chapter XIV - Centralized Database for corporate bonds/debentures, Annexure XIV-B of SEBI Master Circular bearing reference number SEBI/HO/DDHS/PoD1/P/CIR/2024/54_ dated 22nd May, 2024 ("Master Circular") , whereby amongst others, post listing of securities, Issuers are required to submit information in the requisite fields as provided in Annex - XIV-B to the Master Circular on the periodic basis i.e. within 30 days from the end of the financial year.

In view of the aforementioned, the requisite information of National Highways Infra Trust ("NHIT" or "Trust"), is enclosed as **Annexure A**.

Request you to take note of the same.

Sincerely,

For **National Highways Infra Trust**

By Order of the Board
National Highways Infra Investment Managers Private Limited

Gunjan Singh
Company Secretary and Compliance Officer

Enclosed: Annexure A

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE0H7R07017	25/10/2022	27/10/2022	15,000,000	First issue	NSE & BSE
2	INE0H7R07025	25/10/2022	27/10/2022	15,000,000	First issue	NSE & BSE
3	INE0H7R07033	25/10/2022	27/10/2022	15,000,000	First issue	NSE & BSE
4	INE0H7R07058	30/01/2025	30/01/2025	1,01,584	Further Issue- Privately placed ZCB	NSE & BSE
5	INE0H7R07066	30/01/2025	30/01/2025	1,01,584	Further Issue- Privately placed ZCB	NSE & BSE

2. A hyperlink of 'Listing Notification by stock exchange' final approval

Sr. No.	Name of Stock Exchange	Hyperlink of final approval
1	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221027-15 https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250131-16
2	National Stock Exchange of India Limited	https://archives.nseindia.com/content/circulars/CML54205.zip https://nsearchives.nseindia.com/content/circulars/CML66425.pdf

3. Details of record date:

Sr. No.	ISIN	Record date	Interest/redemption	Date of payment of interest
1	INE0H7R07017	10-04-2024	Interest	25-04-2024
		10-10-2024	Interest	25-10-2024
2	INE0H7R07025	10-04-2024	Interest	25-04-2024
		10-10-2024	Interest	25-10-2024
3	INE0H7R07033	10-04-2024	Interest	25-04-2024
		10-10-2024	Interest	25-10-2024

4. Details of credit rating:**a. Current rating details:**

Sr. No.	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Specify Other rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
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1	INE0H7R07025	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	22-04-2025	Verified	22-04-2025
2	INE0H7R07017	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	22-04-2025	Verified	22-04-2025
3	INE0H7R07033	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	22-04-2025	Verified	22-04-2025
4	INE0H7R07058	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	22-04-2025	Verified	22-04-2025
5	INE0H7R07066	CARE Ratings Limited	CARE AAA	Stable	Other	Annual Review of credit rating	22-04-2025	Verified	22-04-2025
6	INE0H7R07025	India Ratings and Research Private Limited	IND AAA	Stable	Other	Annual Review of credit rating	23-04-2025	Verified	23-04-2025
7	INE0H7R07017	India Ratings and Research Private Limited	IND AAA	Stable	Other	Annual Review of credit rating	23-04-2025	Verified	23-04-2025
8	INE0H7R07033	India Ratings and Research Private Limited	IND AAA	Stable	Other	Annual Review of credit rating	23-04-2025	Verified	23-04-2025
9	INE0H7R07058	India Ratings and Research Private Limited	IND AAA	Stable	Other	Annual Review of credit rating	23-04-2025	Verified	23-04-2025
10	INE0H7R07066	India Ratings and Research	IND AAA	Stable	Other	Annual Review of credit rating	23-04-2025	Verified	23-04-2025

		Private Limited							
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b. Earlier rating details:

Sr. No.	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Specify Other rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
1	INE0H7R07025	CARE Ratings Limited	CARE AAA	Stable	Other	Reaffirm	11-03-2025	Verified	11-03-2025
2	INE0H7R07017	CARE Ratings Limited	CARE AAA	Stable	Other	Reaffirm	11-03-2025	Verified	11-03-2025
3	INE0H7R07033	CARE Ratings Limited	CARE AAA	Stable	Other	Reaffirm	11-03-2025	Verified	11-03-2025
4	INE0H7R07066	CARE Ratings Limited	CARE AAA	Stable	Other	Reaffirm	11-03-2025	Verified	11-03-2025
5	INE0H7R07058	CARE Ratings Limited	CARE AAA	Stable	Other	Reaffirm	11-03-2025	Verified	11-03-2025
6	INE0H7R07025	India Ratings and Research Private Limited	IND AAA	Stable	Other	Reaffirm	12-03-2025	Verified	12-03-2025
7	INE0H7R07017	India Ratings and Research Private Limited	IND AAA	Stable	Other	Reaffirm	12-03-2025	Verified	12-03-2025

8	INE0H7R07033	India Ratings and Research Private Limited	IND AAA	Stable	Other	Reaffirm	12-03-2025	Verified	12-03-2025
9	INE0H7R07066	India Ratings and Research Private Limited	IND AAA	Stable	Other	Reaffirm	12-03-2025	Verified	12-03-2025
10	INE0H7R07058	India Ratings and Research Private Limited	IND AAA	Stable	Other	Reaffirm	12-03-2025	Verified	12-03-2025

5. Payment Status:

a. Whether Interest payment/ redemption payment made (yes/ no): Interest payment- Yes

b. Details of interest payments:

S.N .	Particulars	Details	Details	Details	Details	Details	Details
1	ISIN	INE0H7R07025	INE0H7R07017	INE0H7R07033	INE0H7R07025	INE0H7R07017	INE0H7R07033
2	Issue size	450,00,00,000	450,00,00,000	600,00,00,000	450,00,00,000	450,00,00,000	600,00,00,000
3	Interest Amount to be paid on due date	17,82,37,718	17,82,37,691	23,76,49,102	17,72,78,147 *	17,72,81,101 *	23,63,90,820 *
4	Frequency-quarterly/ monthly	Semi-Annual	Semi-Annual	Semi-Annual	Semi-Annual	Semi-Annual	Semi-Annual
5	Change in frequency of payment (if any)	No	No	No	No	No	No
6	Details of such change	-	-	-	-	-	-
7	Interest payment record date	10 th April, 2024			10 th October, 2024		
8	Due date for interest payment (DD/MM/YYYY)	25 th April, 2024			25 th October, 2024		

9	Actual date for interest payment (DD/MM/YYYY)	25 th April, 2024			25 th October, 2024		
10	Amount of interest paid	17,82,37,718	17,82,37,691	23,76,49,102	17,72,78,147 *	17,72,81,101 *	23,63,90,820 *
11	Date of last interest payment	25 th October, 2023			25 th April, 2024		
12	Reason for non-payment/ delay in payment	NA			NA		

**Note: As the current year (2024) is a leap year, the interest will be calculated on a 366-day basis. While paying interest for the previous half year (25th October 2023 – 24th April, 2024) interest was calculated on a 365 day basis. Accordingly, while paying the interest for the second half year (25th April 2024 – 24th October, 2024), the interest payable for the full year has been recalibrated to factor the total interest for the full year to the debenture holders who hold the NCDs during both the periods.*

c. Details of redemption payments:

Not Applicable, as there has been no instance for payment of redemption of NCDs during the FY 2024-25.

6. Default history information:

a. Have there been any defaults/ delays in servicing any other debt security issued by the issuer?

Not Applicable

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh

Company Secretary and Compliance Officer