

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: cs.nhim@nhai.org

CIN: U65929DL2020GOI366835

Date: January 17, 2024

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 543385	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip ID/Symbol: NHIT
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Subject: Statement indicating the utilization of issue proceeds of Listed Non-Convertible Debt Securities for the quarter ended 31st December, 2023

Dear Sir/ Madam,

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI's Operational Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 and Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2018/71 dated April 13, 2018, Statement indicating the utilization of issue proceeds of Listed Non-Convertible Debt Securities of National Highways Infra Trust ("NHIT") for the quarter ended 31st December, 2023, is enclosed herewith.

You are requested to take the same on record.

Thanking you,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

GUNJA
Digitally signed by
GUNJAN SINGH
Date: 2024.01.17
18:46:09 +05'30'

Gunjan Singh
Company Secretary and Compliance Officer

Place: New Delhi

Encl: Statement indicating the utilization of issue proceeds of Listed Non-Convertible Debt securities for the quarter ended 31st December, 2023

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Annex - IV-A

A. Statement of utilization of issue proceeds:

1	Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of which funds were utilized	Remarks, if any
1	National Highways Infra Trust	INE0H7R07017	Public Issue	NCD	25/10/2022	Rs. 450.00 Cr	Rs. 1500 Cr	No	9	10
		INE0H7R07025	Public Issue	NCD	25/10/2022	Rs. 450.00 Cr				
		INE0H7R07033	Public Issue	NCD	25/10/2022	Rs. 600.00 Cr				

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	National Highways Infra Trust
Mode of fund raising	Public issue
Type of instrument	Non-convertible Securities
Date of raising funds	25 th October, 2022
Amount raised	Rs. 1500.00 Cr
Report filed for the period ended	31 st December, 2023
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	-
Date of approval	-
Explanation for the deviation/ variation	-
Comments of the audit committee after review	-
Comments of the auditors, if any	-
Objects for which funds have been raised and where there has been a deviation/ variation in the following table:	



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Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.



Name of signatory: Sunil Kumar

Designation: General Manager (F&A)

Date: 12-01-27

